

Fiat ex Chrysler
Net debt breakdown (€bn) - Unaudited

June 30, '14				Sept. 30, '14		
Cons.	Ind.	Fin.		Cons.	Ind.	Fin.
22.4	18.7	3.7	Gross Debt*	22.5	19.0	3.5
(0.1)	(0.1)	0.0	Derivatives M-to-M, Net	0.2	0.2	0.0
(9.0)	(8.7)	(0.3)	Cash & Mktable Securities	(7.8)	(7.4)	(0.4)
13.3	9.9	3.4	Net Debt	14.9	11.8	3.1

**Net of intersegment receivables*

Note: Numbers may not add due to rounding

Fiat ex Chrysler
Gross debt (€bn) - Unaudited

Outstanding June 30, '14		Outstanding Sept. 30, '14
21.4	Cash Maturities	21.8
7.3	Bank Debt	8.2
13.0	Capital Market	12.4
1.2	Other Debt	1.1
0.5	Asset-backed financing	0.4
0.0	ABS / Securitization	0.0
0.0	Warehouse Facilities	0.0
0.5	Sale of Receivables	0.4
0.4	Accruals & Other Adjustments	0.3
22.4	Gross Debt	22.5
(9.0)	Cash & Mktable Securities	(7.8)
(0.1)	Derivatives (Assets)/Liabilities	0.2
13.3	Net Debt	14.9
2.1	Undrawn committed credit lines	2.1

Note: Numbers may not add due to rounding

Outstanding June 30, '14		Outstanding Sept. 30, '14
9.4	Cash Maturities	10.1
4.0	Bank Debt	4.3
4.4	Capital Market	4.7
1.0	Other Debt	1.1
0.0	Asset-backed financing	0.0
0.0	ABS / Securitization	0.0
0.1	Accruals & Other Adjustments	0.2
9.5	Gross Debt	10.4
(9.7)	Cash & Mktable Securities	(10.8)
(0.0)	Derivatives (Assets)/Liabilities	(0.0)
(0.2)	Net Debt	(0.5)
1.0	Undrawn committed credit lines (*)	1.0

(*): USD 1.3 bn

Note: Numbers may not add due to rounding

Debt maturity schedule (€bn) - Unaudited

Outstanding Sept. 30 '14	Fiat ex Chrysler	3M 2014	2015	2016	2017	2018	Beyond
8.2	Bank Debt	1.6	2.7	1.7	1.0	0.5	0.7
12.4	Capital Market	0.1	2.1	2.4	2.2	1.9	3.8
1.1	Other Debt	0.7	0.1	0.0	0.0	0.0	0.3
21.8	Total Cash Maturities	2.4	4.8	4.1	3.3	2.4	4.8
7.8	Cash & Mktable Securities						
2.1	Undrawn committed credit lines						
9.9	Total Available Liquidity						
3.7	Sale of Receivables (IFRS de-recognition compliant)						
2.2	<i>of which receivables sold to financial services JVs (FGA Capital)</i>						

Outstanding Sept. 30 '14	Chrysler	3M 2014	2015	2016	2017	2018	Beyond
4.3	Bank Debt	0.0	0.1	0.1	2.5	1.4	0.3
4.7	Capital Market	0.0	0.0	0.0	0.0	0.0	4.7
1.1	Other Debt	0.0	0.2	0.2	0.2	0.1	0.4
10.1	Total Cash Maturities	0.0	0.2	0.2	2.7	1.5	5.4
10.8	Cash & Mktable Securities						
1.0	Undrawn committed credit lines						
11.9	Total Available Liquidity						

Note: Numbers may not add due to rounding; total cash maturities excluding accruals

Debt maturity schedule (€bn) - Unaudited

Outstanding Sept. 30 '14	FCA	3M 2014	2015	2016	2017	2018	Beyond
12.5	Bank Debt	1.6	2.8	1.7	3.6	1.9	0.9
17.2	Capital Market	0.1	2.1	2.4	2.2	1.9	8.5
2.2	Other Debt	0.8	0.2	0.2	0.2	0.1	0.7
31.9	Total Cash Maturities	2.5	5.1	4.3	6.0	3.9	10.2
18.6	Cash & Mktable Securities						
3.1	Undrawn committed credit lines						
21.7	Total Available Liquidity						
3.7	Sale of Receivables (IFRS de-recognition compliant)						
2.2	<i>of which receivables sold to financial services JVs (FGA Capital)</i>						

Note: Numbers may not add due to rounding; total cash maturities excluding accruals